

Publication of prospectus – Expected listing on Oslo Børs

BidCo RelyOn Nutec A/S (the “**Company**”) publishes attached to this company announcement a prospectus in respect of the EUR 80,000,000 in an aggregate principal amount of its senior secured sustainability-linked bonds (issued under a frame of up to EUR 125,000,000) (ISIN NO0012904079) (the “**Bonds**”).

The prospectus has been prepared for the purpose of listing the Bonds on Oslo Børs. First day of trading is expected to be no later than 8 May 2024.

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